Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

Α	For t	ne 2011 calendar year, or tax year beginning and endi	ng		-
В	Check applica	f C Name of organization		D Employer ident	ification number
	X Add				
Ļ	Nam char Initia			22-	3755704
	retur Tern ated	 Number and street (or P.O. box if mail is not delivered to street address) Room	v/suite	E Telephone numb	per -834-1771
	Ame			G Gross receipts \$	717,184.
	Appl	LARCHMONT, NY 10538		H(a) is this a group	
	pene	F Name and address of principal officer: STEPHEN MCCURDY		for affiliates?	Yes X No
		12 CARLEON AVENUE, LARCHMONT, NY 10538	- 1		ncluded? Yes No
ī	Tax-e:	cempt status: X 501(c)(3) 501(c)() (insert no.) 4947(a)(1) or	527		a list. (see instructions)
		ite: ► WWW.BARTHSYNDROME.ORG		H(c) Group exempt	
K	Form o	forganization; X Corporation Trust Association Other			M State of legal domicile; DE
P	art l	Summary			101
	1	Briefly describe the organization's mission or most significant activities: 1) TO P	ROMO	TE AWAREN	ESS OF BARTH
ű]	SYNDROME; 2) TO EDUCATE AND SUPPORT PHYSICI	ANS,	RESEARCH	CENTERS AND
Activities & Governance	2	Check this box if the organization discontinued its operations or disposed of			
Š.	3	Number of voting members of the governing body (Part VI, line 1a)		T .	
<u>ග</u> න	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	
S	5	Total number of individuals employed in calendar year 2011 (Part V, line 2a)		5	
Ϋ́	6	Total number of volunteers (estimate if necessary)		6	
-	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		76	
	b	Net unrelated business taxable income from Form 990-T, line 34		71	
			T	Prior Year	Current Year
ā	8	Contributions and grants (Part VIII, line 1h)		769,756.	706,090.
Ę	9	Program service revenue (Part VIII, line 2g)		0.	
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		26,121.	11,094.
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	1
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		795,877.	717,184.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		277,968.	223,765.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	1
Ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		378,615.	332,846.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	<u></u>	0.	0.
X	b	Total fundraising expenses (Part IX, column (D), line 25) 10,827.	1 1		
_	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		410,409.	
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,066,992.	
_ 03	19	Revenue less expenses. Subtract line 18 from line 12	ļ <u>.</u>	-271,115.	-35,482.
Net Assets or Fund Balances				ning of Current Year	End of Year
sse Bala	20	Total assets (Part X, line 16)		2,032,501.	1,994,513.
let /	21	Total liabilities (Part X, line 26)	<u> </u>	100,042.	<u> </u>
Pa	22	Net assets or fund balances. Subtract line 21 from line 20 Signature Block	<u> </u>	1,932, 4 59.	1,895,211.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules and st			ly knowledge and belief, it is
uu.	COLLEC	t, and complete Declaration of preparer (other than officer) is based on all information of which pre	parer na:		
C:		Signature of officer		Date	-12
Sign		STEPHEN MCCURDY, CHAIRMAN		Date	
Here	e e	Type or print name and title			· · · · · · · · · · · · · · · · · · ·
			Date	En a I	PTIN
Paid	j	Print/Type preparer's name Preparer's signature MICHAEL L. CECERE	200	if	
Prep		Firm's name GRAY, GRAY & GRAY, LLP		seif-emplay	P00236848 04-2088368
Use (,	Firm's address 34 SOUTHWEST PARK		Firm's EIN	04-400000
	1	WESTWOOD, MA 02090-1548		Phone no. (781) 407-0300
Mav	the IF	S discuss this return with the preparer shown above? (see instructions)		Frioligito. (1421
					🔼 Yes 📖 No

Pai	Check if Schedule O contains a response to any question in this Part III
1	Check if Schedule O contains a response to any question in this Part III Briefly describe the organization's mission:
•	THE BARTH SYNDROME FOUNDATION IS AN ENGAGED, GLOBAL COMMUNITY WHOSE
	MISSION IS SAVING LIVES THROUGH EDUCATION, ADVANCES IN TREATMENT, AND
	FINDING A CURE FOR BARTH SYNDROME.
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to
	others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 477,294 • including grants of \$ 262,115 •) (Revenue \$)
	THE BARTH SYNDROME SCIENCE, MEDICINE & RESEARCH PROGRAM IN 2011 WAS
	COMPRISED OF A) THE BSF RESEARCH GRANT PROGRAM TO FOSTER SCIENTIFIC AND
	CLINICAL INVESTIGATIONS INTO BARTH SYNDROME TO FACILITATE THE
	DEVELOPMENT OF A SPECIFIC TREATMENT OR A CURE FOR THIS DISEASE, AND B)
	THE BARTH SYNDROME MEDICAL DATABASE AND BIO-REPOSITORY FOR THE COLLECTION AND STORAGE OF MEDICAL INFORMATION/SAMPLES ON INDIVIDUALS
	WITH BARTH SYNDROME OVER TIME TO GAIN A BETTER UNDERSTANDING OF THE
	DISEASE.
	DIDEADE.
4b	(Code:) (Expenses \$ 51,748 • including grants of \$) (Revenue \$)
	THE BSF COMMUNICATIONS PROGRAM IS COMPRISED OF BI-ANNUAL NEWSLETTERS IN
	THE SPRING AND THE FALL OF EACH YEAR, AND ANNUAL REPORT, AN UPDATED
	HEALTHCARE BROCHURE, AND VARIOUS POSTCARD MAILINGS PROMOTING THE BSF
	INTERNATIONAL CONFERENCE AND OTHER KEY EVENTS.
4c	(Code:) (Expenses \$ 69,787 • including grants of \$) (Revenue \$)
0	FAMILY SERVICES PROGRAM INCLUDES A ROBUST WEBSITE WHICH ALLOWS USERS TO
	ACCESS THE LATEST RESOURCES; FAMILY OUTREACH SERVICES TO ENCOURAGE
	AFFECTED FAMILIES TO GET TOGETHER; A LISTSERV WHERE FAMILIES SUPPORT
	ONE ANOTHER, AS WELL AS PERSONAL PHONE CALLS TO WELCOME NEW FAMILIES
	AND TO OFFER NON-MEDICAL SUPPORT WHEN NEEDED.
4d	Other program services (Describe in Schedule O.)
	(Expenses \$ 36,044 • including grants of \$) (Revenue \$)
<u>4e</u>	Total program service expenses ► 634 , 873 .

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
•	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			х
	Part VI	11a		Λ
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	441-		Х
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	44-		Х
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization			
	or entity located outside the United States? If "Yes," complete Schedule F, Parts II and IV	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			3,5
	located outside the United States? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20 a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to any government or organization in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
2 4a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	2 5a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b				
	section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			3.5
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	_	ᢏ	
	Note. All Form 990 filers are required to complete Schedule O	38	Х	

Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V				
				Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 2			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b C			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re-	eportable gaming			
	(gambling) winnings to prize winners?		1c	X	
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	2a 4			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	rns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial	account)?	4a		Х
b	If "Yes," enter the name of the foreign country: ►				
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial	Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa	ection?	5b		Х
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	ne organization solicit			
	any contributions that were not tax deductible?		6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contribut				
	were not tax deductible?		6b		
7	Organizations that may receive deductible contributions under section 170(c).				
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	rvices provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
С	$ \ Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was a constant of the property $	as required			
	to file Form 8282?		7c		X
d		7d			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control	ract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo	orm 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		Х
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Discourse of the section 509(a)(3) supporting organizations.				
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at	any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:	l I			
а	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:	1 1			
а	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)	11b			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		12a		
b		12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
а	Is the organization licensed to issue qualified health plans in more than one state?		13a		
	Note. See the instructions for additional information the organization must report on Schedule O.				
b	Enter the amount of reserves the organization is required to maintain by the states in which the	l I			
	organization is licensed to issue qualified health plans	13b			
С	Enter the amount of reserves on hand	13c			v
			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule	e U	14b	000 (

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response to any question in this Part VI			X
Sec	tion A. Governing Body and Management			
	<u> </u>		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 1	1		
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent	<u>9</u>		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?			X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?			Х
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X	
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	37	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		v	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b		12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	1	.	
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?		X	
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45-	Х	
	The organization's CEO, Executive Director, or top management official	15a	X	
D	Other officers or key employees of the organization	15b	22	
16-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
ioa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	165		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	16a		25
b	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
		16b		
Sec	exempt status with respect to such arrangements?tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ►MA, NY, CT, NJ, IL, TN, PA, VA, C	A.FL	. MD	. UT
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only			,
	for public inspection. Indicate how you made these available. Check all that apply.	, availat	,,,,	
	X Own website X Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, a	and fina	ncial	
	statements available to the public during the tax year.	miai	.c.ui	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization.	ration: ■	>	
	ELLEN BRUNO - 508-668-9392			
	92 MILL BROOK AVENUE, WALPPOLE, MA 02081-2163			
13200 01-23-	OFF COMEDITE O FOR BUILTITUM OF CMAMEC	Form	990 ((2011)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response to any question in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) (C) Average Position (do not check more than							(D) Reportable	(E) Reportable	(F) Estimated		
ivanie ditu iiue	hours per week	box	not c , unle cer an	heck ss pe	more rson	than is bot	h an	compensation from	compensation from related	amount of other		
	(describe hours for related organizations in Schedule O)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations		
(1) MICHAELA DAMIN	2 00	Ţ						0.	0	0		
BOARD MEMBER (2) STEPHEN KUGELMANN	2.00	Х			┝			0.	0.	0.		
BOARD MEMBER	2.00	x						0.	0.	0.		
(3) KATHERINE MCCURDY	2.00	<u> </u>			┝			0.	0.			
BOARD MEMBER	10.00	X						0.	0.	0.		
(4) SUSAN OSNOS	1 - 3 3 3 3	 			\vdash			•	•			
BOARD MEMBER	2.00	x						0.	0.	0.		
(5) SUSAN WILKINS												
BOARD MEMBER	2.00	x						0.	0.	0.		
(6) STEPHEN B MCCURDY												
CHAIRMAN	15.00	Х		х				0.	0.	0.		
(7) RANDY BUDDEMEYER												
TREASURER	5.00	Х		х				0.	0.	0.		
(8) MARCUS SERNEL				l								
SECRETARY	5.00	Х		Х				0.	0.	0.		
(9) SUSAN A. MCCORMACK		١.,							0			
BOARD MEMBER	2.00	Х	_		<u> </u>	_		0.	0.	0.		
(10) JOHN WILKINS] , ,,,	x						0.	0.			
BOARD MEMBER	2.00	1^			<u> </u>	_	_	0.	0.	0.		
(11) DAVID AXELROD, M.D. BOARD MEMBER	2.00	x						0.	0.	0.		
(12) LINDSAY B. GROFF	2.00				\vdash				•	•		
EXECUTIVE DIRECTOR	40.00			x				17,308.	0.	0.		
(13) MATTHEW TOTH												
DIR OF SCIENCE	40.00					Х		133,874.	0.	17,943.		
(14) VALERIE BOWEN												
PRESIDENT, FORMER	40.00						Х	60,880.	0.	9,610.		
_												
										= 000 (sat t)		

Part VII Section A. Officers, Directors, Tr	ustees, Key E	mple	oyee	es, a	nd l	High	est	Compensated Employ	ees (continued)		
(A)	(B)			(0	C)			(D)	(E)		(F)
Name and title	Average	Position (do not check more than one					one	Reportable	Reportable	,	Estimated
	hours per	box	, unle	ss pe	rson	is bot	h an	compensation	compensation	n nc	amount of
	week officer and			nd a d	lirecto	or/trus	tee)	from	from related	t l	other
	(describe	e 횿				ıs	compensation				
	hours for	Individual trustee or director				peq		organization	(W-2/1099-MIS	SC)	from the
	related	stee 0	nste			eusa		(W-2/1099-MISC)			organization
	organizations	Ĕ	nal tr		oyee	ld a					and related
	in Schedule	ividua	Institutional trustee	Officer	Key employee	Highest compensated employee	mer				organizations
	0)	pul	ınsı	JJ0	Key	Hig	For				
			_		L						
			-		H	-				_	
			_		L	_				-	
1h Sub-total						┢		212,062.		0.	27,553.
1b Sub-total c Total from continuation sheets to Part V	II Section A							0.		0.	0.
						-		212,062.		0.	27,553
d Total (add lines 1b and 1c)							20 r		L 0.000 of reportab		2.,000
compensation from the organization	iot iirriited to ti	1036	iiste	ou ai	DOV	C) WI	10 10	eceived more than proc	,,ooo or reportab		1
											Yes No
3 Did the organization list any former officer			e, ke	ey er	nplo	oyee	, or	highest compensated e	mployee on		
line 1a? If "Yes," complete Schedule J for	such individual										3 X
4 For any individual listed on line 1a, is the s	•							•	the organization		
and related organizations greater than \$15	0,000? If "Yes,	" co	mple	ete S	Sche	edul	ə <i>J f</i>	for such individual			4 X
5 Did any person listed on line 1a receive or	accrue compe	nsat	ion 1	from	any	y uni	elat	ed organization or indiv	idual for services	,	
rendered to the organization? If "Yes, " con	nplete Schedul	e J f	or s	uch ,	pers	son					5 X
Section B. Independent Contractors											
1 Complete this table for your five highest co										препs	ation from
the organization. Report compensation for	the calendar y	ear	endi	ng v	vith	or w	ithir/		year.		
(A) Name and business		3.77	~ ****	=				(B)	. am da a a		(C)
Name and business	address	М	INC	<u> </u>			_	Description of s	services		ompensation
							\dashv				
							\dashv				
							\dashv				
2 Total number of independent contractors (ot li	mite	d to		^	stec	d above) who received n	nore than		
\$100,000 of compensation from the organ	ization >					0					F QQQ (0011)

Comparison Com	Par	t VII	Statement of Rever	nue					
Business Code Business Code							Related or exempt function	Unrelated business	Revenue excluded from tax under sections 512,
Business Code Business Code	nts	1 a	Federated campaigns	1a					
Business Code Business Code	S a	b	Membership dues	1b					
Business Code Business Code	Ağ,	С	Fundraising events	1c					
Business Code Business Code	真ಪ	d	Related organizations	1d					
Business Code Business Code	Si is			′ 					
Business Code Business Code	e ë	f			= 0.5				
Business Code Business Code	듗		similar amounts not included abo	ove 1f	706,090.				
Business Code Business Code	<u>a</u>	g				Hac and			
2 a b b c c c c c c c c c c c c c c c c c	<u>5 ≅</u>	h	Total. Add lines 1a-1f			706,090.			
Total, Add lines 2a-2f 3 Investment income (including dividends, interest, and other similar amounts) 4 Income from investment of tax-exempt bond proceeds 5 Royalties 6 a Gross rents b Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gan or (loss) d Net gain or (loss) 4 Net gain or (loss) 5 a Gross income from fundraising events (not including \$\frac{1}{2}\$ or contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross anome from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities. See Part IV, line 19 b Less: cost of goods sold c Net income or (loss) from gaming activities. See Part IV, line 19 b Less: cost of goods sold c Net income or (loss) from gaming activities. See All other revenue d All other revenue e Total. Add lines 11a11d 717, 184. 0 0 0 111, 094. 11	gram Service Revenue	b c d			Business Code				
	Po		All other program convice reve	00110					
The strinking in come (including dividends, interest, and other similar amounts)									
Securities			Investment income (including	dividends, intere	st, and	11,094.			11,094.
(i) Real (ii) Personal (ii) Personal (iii) Person		4	Income from investment of ta	x-exempt bond pr	roceeds				
6 a Gross rents b Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b C All other revenue e Total. Add lines 11a-11d Total revenue. See instructions. 717, 184. 0. 0. 11, 094		5	Royalties						
b Less: rental expenses c Rental income or (loss) d Net rental income or (loss)				(i) Real	(ii) Personal				
C Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) d Net gain or (loss) 8 a Gross income from fundralising events (not including \$									
d Net rental income or (loss) 7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b 717,184. 717,184. 717,184. 717,184. 717,184. 717,184.									
7 a Gross amount from sales of assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) d Net gain or (loss) of contributions reported on line 1c). See Part IV, line 18 a b Less: direct expenses b c Net income or (loss) from garning activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from garning activities. See Part IV, line 19 a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c Total revenue. See instructions. 717, 184 · 0 · 0 · 11, 094									
assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a b Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d Total revenue. See instructions. 717, 184. 0. 0. 0. 11, 094									
b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a b		7 a		(i) Securities	(ii) Other				
and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a b Less: direct expenses b c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d I other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. 717,184 0 0 0 111,094			•						
C Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18		b							
d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 b Less: direct expenses b c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d Total revenue. See instructions. 7177,184. 0. 0. 11,094						-			
8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a b Less: direct expenses b									
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. > A	nue	а 8 а	Gross income from fundraisin	ng events (not	P				
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. > A	§								
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. > A	Ę		•	<i>'</i>					
c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. > A	章	b							
9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions. 717,184. 0. 0. 11,094	0			-	b				
Part IV, line 19									
b Less: direct expenses b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d Total revenue. See instructions.									
c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold c Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d 12 Total revenue. See instructions.		b							
and allowances a b Less: cost of goods sold b c Net income or (loss) from sales of inventory. Miscellaneous Revenue Business Code 11 a b c c d All other revenue e Total. Add lines 11a-11d				_					
b Less: cost of goods sold b C Net income or (loss) from sales of inventory Net inventory Ne		10 a	Gross sales of inventory, less	returns					
b Less: cost of goods sold b C Net income or (loss) from sales of inventory Net inventory Ne			and allowances	a					
Miscellaneous Revenue Business Code 11 a b c d All other revenue e Total. Add lines 11a-11d ▶ 12 Total revenue. See instructions. ▶ 717,184. 0. 0. 11,094		b							
11 a	L	С	Net income or (loss) from sale	es of inventory					
b	L		Miscellaneous Revenu	ue	Business Code				
c d All other revenue e Total. Add lines 11a-11d ► 12 Total revenue. See instructions. ► 717,184. 0. 0. 0.		11 a							
d All other revenue e Total. Add lines 11a-11d ▶ 12 Total revenue. See instructions. ▶ 717,184. 0. 0. 11,094.		b							
e Total. Add lines 11a-11d		С							
12 Total revenue. See instructions. ▶ 717,184. 0. 0. 11,094.									
·						717 101	^	^	11 004
Of CO. 10	132009		Total revenue. See instructions.		·····	111,104.	<u> </u>	U •	

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	223,765.	223,765.		
2	Grants and other assistance to individuals in the United States. See Part IV, line 22				
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	274 200	221 060	26 502	6 927
•	trustees, and key employees	274,398.	231,068.	36,503.	6,827
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
Ŭ	section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	38,259.	32,906.	5,353.	
10	Payroll taxes	20,189.	16,637.	2,957.	595
11	Fees for services (non-employees):	·		•	
а	Management				
b	Legal				
С	Accounting	28,330.		28,330.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	100 010	00 001	10 011	
g	Other	100,912.	88,901.	12,011.	
12	Advertising and promotion	16 054	C E11	0 (16	1 707
13	Office expenses	16,954.	6,511.	8,646.	1,797
14	Information technology				
15	Royalties				
16 17	Occupancy				
17 18	Payments of travel or entertainment expenses				
10	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	3,463.		3,463.	
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)	1.5. 1.6.1	15 5 1		1.0.0
а	TRANSPORTATION	19,181.	16,271.	2,802.	108
b	DUES & FEES	11,410.	3,860.	6,050.	1,500
С	TELEPHONE	8,727.	7,876.	851.	
d	PRINTING AND PUBLICATIO	5,218.	5,218.		
e	All other expenses	1,860. 752,666.	1,860. 634,873.	106,966.	10 027
<u>25</u>	Total functional expenses. Add lines 1 through 24e	154,000+	034,0/3.	100,300.	10,827
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
	, <u>–</u>				
	Check here if following SOP 98-2 (ASC 958-720) 0 01-23-12				Form 990 (201 ⁻

Pai	rt X	Balance Sheet			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	1 2 1 2 1 5 2	1	
	2	Savings and temporary cash investments		2	1,829,014.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	89,369.	4	163,351.
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees. Complete Part II			
		of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of section 501(c)(9) voluntary			
ro.		employees' beneficiary organizations (see instructions)		6	
Assets	7	Notes and loans receivable, net		7	
As	8	Inventories for sale or use	.	8	
	9	Prepaid expenses and deferred charges	1 2 969	9	2,148.
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	.	15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	2,032,501.	16	1,994,513.
	17	Accounts payable and accrued expenses	23,062.	17	19,302.
	18	Grants payable	76,980.	18	80,000.
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
9	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees,			
iab		highest compensated employees, and disqualified persons. Complete Part II			
_		of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X of			
		Schedule D	100.010	25	
	26	Total liabilities. Add lines 17 through 25	100,042.	26	99,302.
		Organizations that follow SFAS 117, check here X and complete			
es		lines 27 through 29, and lines 33 and 34.	4 060 550		
anc	27	Unrestricted net assets	0.60 0.0	27	937,779.
Bal	28	Temporarily restricted net assets	868,700.	28	957,432.
pu	29	Permanently restricted net assets		29	
교		Organizations that do not follow SFAS 117, check here and			
, o		complete lines 30 through 34.			
šets	30	Capital stock or trust principal, or current funds		30	
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated income, or other funds		32	1 005 011
2	33	Total net assets or fund balances	1,932,459.	33	1,895,211.
	34	Total liabilities and net assets/fund balances	2,032,501.	34	1,994,513.

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response to any question in this Part XI				X	
1	Total revenue (must equal Part VIII, column (A), line 12)	1			184.	
2	Total expenses (must equal Part IX, column (A), line 25)	2			666.	
3	Revenue less expenses. Subtract line 2 from line 1	3	_	35,	<u> 482.</u>	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	1,9	32,	<u>459.</u>	
5	Other changes in net assets or fund balances (explain in Schedule O)	5		-1,	766.	
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33, column (B))	6	1,8	95,	211.	
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response to any question in this Part XII				X	
	· ·			Yes	No	
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.				
2 a						
b	Were the organization's financial statements audited by an independent accountant?		21:	, X		
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the					
	review, or compilation of its financial statements and selection of an independent accountant?		20	: X		
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule (D			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issue	d on a				
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Au	udit			
	Act and OMB Circular A-133?		3a	ı	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired au	ıdit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		3b	<u> </u>		
			Fori	ո 990	(2011)	

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

2011

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Open to Public Inspection

Employer identification number

			TH SYNDROME						22	-3755	704	
Part I	Reason	for Public Char	rity Status (All organia	zations mu	st comple	te this par	t.) See ins	tructions.				
The organ	ization is not a	a private foundation	because it is: (For lines	1 through	11, check	only one b	oox.)					
1 🖳	A church, co	nvention of churche	s, or association of chur	ches desc	ribed in se	ection 170	(b)(1)(A)(i)).				
2	A school des	cribed in section 17	70(b)(1)(A)(ii). (Attach Sc	chedule E.)								
з 🗌	A hospital or	a cooperative hosp	ital service organization	described	in section	170(b)(1)	(A)(iii).					
4	A medical re	search organization	operated in conjunction	with a hos	spital desc	ribed in se	ection 170	(b)(1)(A)(ii	i). Enter th	ne hospital	's nam	ie,
	city, and stat	te:										
5	An organizat	ion operated for the	benefit of a college or u	niversity o	wned or o	perated by	a governi	mental uni	t describe	d in		
	section 170	(b)(1)(A)(iv). (Compl	ete Part II.)									
6	A federal, sta	ate, or local governm	ent or governmental uni	it describe	d in sectio	n 170(b)(1)(A)(v).					
7 X	An organizat	ion that normally red	eives a substantial part	of its supp	ort from a	governme	ental unit o	or from the	general p	ublic desc	ribed i	n
	section 170	(b)(1)(A)(vi). (Comple	ete Part II.)									
8	A community	trust described in s	section 170(b)(1)(A)(vi).	(Complete	Part II.)							
9 🗌	An organizat	ion that normally red	eives: (1) more than 33	1/3% of its	support f	rom contr	butions, n	nembershi	p fees, and	d gross red	ceipts	from
	activities rela	ited to its exempt fu	nctions - subject to certa	ain excepti	ions, and (2) no more	than 33	1/3% of its	support f	rom gross	invest	ment
			axable income (less sec									
	See section	509(a)(2). (Complete	e Part III.)									
10	An organizat	ion organized and o	perated exclusively to te	st for publ	ic safety.	See sectio	on 509(a)(4	1).				
11 🔲	An organizat	ion organized and o	perated exclusively for the	he benefit	of, to perfo	orm the fu	nctions of	or to carr	y out the p	ourposes c	of one	or
	more publicly	supported organiz	ations described in secti	ion 509(a)(1) or section	on 509(a)(a	2). See se c	ction 509(a)(3). Ched	ck the box	that	
	describes the	e type of supporting	organization and compl	lete lines 1	1e through	n 11h.						
	a Type	l b □	Type II 🕠	с 🔲 Тур	e III - Fund	tionally in	tegrated		d 🔲	Type III - 0	Other	
е 🗀	By checking	this box, I certify tha	at the organization is not	t controlled	d directly o	r indirectly	/ by one o	r more dis	qualified p	ersons oth	ner tha	n
	foundation m	nanagers and other t	han one or more publicl	y supporte	ed organiza	ations des	cribed in s	ection 509	9(a)(1) or s	ection 509	ı(a)(2).	
f	If the organiz	ation received a wri	tten determination from	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III				
		rganization, check tl										
g	Since Augus	t 17, 2006, has the	organization accepted a	ny gift or c	ontributior	n from any	of the foll	owing pers	sons?			
	(i) A perso	n who directly or inc	lirectly controls, either a	lone or tog	ether with	persons of	described	in (ii) and (iii) below,		Yes	No
			upported organization?							11g(i)		
	(ii) A family	member of a perso	n described in (i) above?	?						11g(ii)		
			a person described in (i)									
h			about the supported or									
(i) Name	of supported	(ii) EIN	(iii) Type of	(iv) Is the c	organization	(v) Did yo	u notify the	(vi) ls organizatio (i) organiz	the	(vii) An	nount o	f
	anization	`,	organization (described on lines 1-9		sted in your		ion in col.	(i) organiz	ed in the		port	
			above or IRC section	governing	document?	,,,,	r support?	U.S	.?			
			(see instructions))	Yes	No	Yes	No	Yes	No			
								<u> </u>				
				<u> </u>			<u> </u>	<u> </u>				
Total												

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2011

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	674,457.	727,957.	694,771.	769,756.	706,090.	3,573,031.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	674,457.	727,957.	694,771.	769,756.	706,090.	3,573,031.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						1,185,352.
6	Public support. Subtract line 5 from line 4.						2,387,679.
	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Amounts from line 4	674,457.	727,957.	694,771.	769,756.	706,090.	3,573,031.
	Gross income from interest,				-		
-	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources	116,505.	113,788.	59,232.	26,121.	11,094.	326,740.
9	Net income from unrelated business	,	,	•		,	·
•	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						3,899,771.
	Gross receipts from related activities,	etc (see instruction	nne)			12	, , ,
	First five years. If the Form 990 is for	•	,	d fourth or fifth ta	ax vear as a sectio		
	organization, check this box and stor	_	, mot, occorra, triii	a, roartri, or marrie	ix your as a scotto	11 00 1(0)(0)	
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2011 (I			olumn (f))		14	61.23 %
	Public support percentage from 2010					15	68.45 %
	33 1/3% support test - 2011. If the					nore, check this bo	
	stop here. The organization qualifies						
b	33 1/3% support test - 2010. If the o						
	and stop here. The organization qual						
17a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"				•	_	. \square
r	10% -facts-and-circumstances tes	_	· ·				
~	more, and if the organization meets the	_					
	organization meets the "facts-and-circ				-		
12	Private foundation. If the organization		•	•			
	i i i ato i odilidationi. Il tile organizatio	an and thou officer a	557 OH III 15 10, 100	a, 100, 17a, 01 17k	o, or look a lib box c	ina see manacidenti	·

Schedule A (Form 990 or 990-EZ) 2011

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	elow, please comp	olete Fart II.)				
	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	(4) 2001	(8) 2000	(0) 2000	(4) 2510	(0) 2011	(i) Fotos
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3 received from disqualified persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)						
		(-) 0007	(h) 0000	(-) 0000	(4) 0010	(-) 0011	(£) T_+_I
	ndar year (or fiscal year beginning in)	(a) 2007	(b) 2008	(c) 2009	(d) 2010	(e) 2011	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
11	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
	First five years. If the Form 990 is for	the organization's	s first, second thir	d, fourth, or fifth t	ax vear as a section	n 501(c)(3) organiz	ation.
	check this box and stop here	Ü		* *	3	(/(/ 0	
Sec	ction C. Computation of Publ						,
	Public support percentage for 2011 (column (f))		15	%
	Public support percentage from 2010					16	%
	ction D. Computation of Inves					1 1	
	Investment income percentage for 20			ne 13. column (fl)		17	%
	Investment income percentage from					18	%
	33 1/3% support tests - 2011. If the						
	more than 33 1/3%, check this box a	•					
b	33 1/3% support tests - 2010. If the	organization did n	not check a box or	line 14 or line 19	a, and line 16 is m	ore than 33 1/3%, a	and
00	line 18 is not more than 33 1/3%, che						
Z U	Private foundation. If the organization	ar did not check a	DOX OF INC. 14, 19	a. or 190. CNeCK t	rus dox and see in	SULICHORS	■

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

➤ Attach to Form 990. ➤ See separate instructions.

2011
Open to Public Inspection

Name of the organization

THE BARTH SYNDROME FOUNDATION, INC.

Employer identification number 22-3755704

Pai	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	sed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	e conferring
	impermissible private benefit?		Yes No_
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply).	
	Preservation of land for public use (e.g., recreation or e	education) Preservation of an hi	storically important land area
	Protection of natural habitat	Preservation of a cer	tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			
С	Number of conservation easements on a certified historic str	ructure included in (a)	2c
d	Number of conservation easements included in (c) acquired		ture
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	ne organization during the tax
	year >		
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements i	***************************************	
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17	
9	In Part XIV, describe how the organization reports conservat	•	
	include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes	s the organization's accounting for
Tn	conservation easements.	f Aut Historiaal Tussayuss au C	Athan Cincilar Assats
Pai	t III Organizations Maintaining Collections o		otner Similar Assets.
	Complete if the organization answered "Yes" to Form	· · · · · · · · · · · · · · · · · · ·	
1a	If the organization elected, as permitted under SFAS 116 (AS	•	
	historical treasures, or other similar assets held for public exl		ance of public service, provide, in Part XIV,
	the text of the footnote to its financial statements that descri		
b	If the organization elected, as permitted under SFAS 116 (AS		
	treasures, or other similar assets held for public exhibition, e	ducation, or research in furtherance of pi	ublic service, provide the following amounts
	relating to these items:		.
	(i) Revenues included in Form 990, Part VIII, line 1		. .
_			
2	If the organization received or held works of art, historical tre		al gain, provide
	the following amounts required to be reported under SFAS 1		.
a	Revenues included in Form 990, Part VIII, line 1		
b	Assets included in Form 990, Part X		🕨 🔻

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Schedule D (Form 990) 2011

Pai	t III Organizations Maintaining C	Collections of A	rt, Hist	torical Tr	easures,	or Oth	er Si	milar Asse	ts (conti	nued)
3	Using the organization's acquisition, accessi	ion, and other record	ls, checl	k any of the	following th	at are a	signific	ant use of its	collection	ı items
	(check all that apply):									
а	Public exhibition	d		Loan or exc	hange prog	rams				
b	Scholarly research	е		Other						
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explai	n how th	ney further t	he organiza	tion's exe	empt p	ourpose in Pa	t XIV.	
5	During the year, did the organization solicit of	or receive donations	of art, hi	storical trea	sures, or ot	her simila	ar asse	ets	_	
	to be sold to raise funds rather than to be ma								Yes	N
Pai	t IV Escrow and Custodial Arran		ete if the	organizatio	on answered	l "Yes" to	Form	990, Part IV,	line 9, or	
	reported an amount on Form 990, Pa	rt X, line 21.								
1a	Is the organization an agent, trustee, custod		-						_	
	on Form 990, Part X?							L	_ Yes	N∈
b	If "Yes," explain the arrangement in Part XIV	and complete the fo	llowing	table:			_			
							L		Amount	<u>:</u>
С	Beginning balance						<u>L</u>	1c		
d	Additions during the year						<u>L</u>	1d		
е	Distributions during the year						<u>L</u>	1e		
f	Ending balance						L	1f		
	Did the organization include an amount on F		21?					L	_ Yes	N•
	If "Yes," explain the arrangement in Part XIV.									
Pai	t V Endowment Funds. Complete i	if the organization an	swered	"Yes" to Fo						
		(a) Current year	(b) P	rior year	(c) Two year	ars back	(d) Th	iree years back	(e) Four	years back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance									
2	Provide the estimated percentage of the cur	rent year end baland	e (line 1	g, column (a)) held as:					
а	Board designated or quasi-endowment		_%							
b	Permanent endowment >	<u></u> %								
С	Temporarily restricted endowment ▶	%								
	The percentages in lines 2a, 2b, and 2c shou	uld equal 100%.								
3 a	Are there endowment funds not in the posse	ession of the organiza	ation tha	at are held a	and administ	tered for	the or	ganization	_	
	by:									Yes No
	(i) unrelated organizations								3a(i)	
	(ii) related organizations								. 3a(ii)	
b	If "Yes" to 3a(ii), are the related organizations	s listed as required o	n Sched	dule R?					. 3b	
4	Describe in Part XIV the intended uses of the	e organization's endo	wment	funds.						
Pai	t VI Land, Buildings, and Equipm	nent. See Form 990), Part X	, line 10.						
	Description of property	(a) Cost or o	ther	(b) Cost	t or other	(c) A	Accum	ulated	(d) Bool	< value
		basis (investr	nent)	basis	(other)	de	precia	ntion		
1a	Land									
	Buildings									
	Leasehold improvements									
	Equipment									
<u>e</u>	Other									
Total	. Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	X, colun	nn (B), line	10(c).)					0

Schedule D (Form 990) 2011

Part VII Investments - Other Securities.	See Form 990, Part X, lin	e 12.		
(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valua Cost or end-of-year mar	
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
(1)				
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)				
Part VIII Investments - Program Related.	See Form 990, Part X, li	ne 13.		
(a) Description of investment type	(b) Book value		(c) Method of valua Cost or end-of-year mar	
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶				
Part IX Other Assets. See Form 990, Part X, lin				
(a	a) Description			(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Total. (Column (b) must equal Form 990, Part X, col (B) lin		<u></u>	>	
Part X Other Liabilities. See Form 990, Part X (a) Description of liability	K, line 25.	(b) Book value		
		(b) Book value	_	
(1) Federal income taxes			_	
(2)			_	
(3)			_	
(4)			_	
(5)			_	
(6)			_	
(7)			_	
(8)			_	
(9)				
(10)			_	
(11)	05)		_	
Total. (Column (b) must equal Form 990, Part X, col (B) lin	ne 25.)	ratements that reports to or	danization e liability for upcore	IN VALUE NAMEDIA NA LINGUA

2. FIN 48 (ASC 740). 132053 01-23-12

	t XI Reconciliation of Change in Net Assets from Form 990 to			l State		55704 P	Page 4
1	Total revenue (Form 990, Part VIII, column (A), line 12)			1		717,1	84.
2	Total expenses (Form 990, Part IX, column (A), line 25)			_		752,6	
3	Excess or (deficit) for the year. Subtract line 2 from line 1					-35,4	
4	Net unrealized gains (losses) on investments					-1,7	
				-		-,,	•
5	Donated services and use of facilities						
6	Investment expenses						
7	Prior period adjustments Other (Pengrips in Part VIV.)			-			
8	Other (Describe in Part XIV.)					-1,7	166
9	Total adjustments (net). Add lines 4 through 8					-37,2	
10 Pai	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and TXII Reconciliation of Revenue per Audited Financial Statement			-	Return	-31,2	40.
1	-				1	715,4	18.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				-	•	
a	Net unrealized gains on investments	2a	-1,	766.			
b	Donated services and use of facilities	2b	<i>•</i>		1		
c	Recoveries of prior year grants	2c			1 1		
d	Other (Describe in Part XIV.)	-			1		
e	Add lines 2a through 2d				2e	-1,7	66.
3	Subtract line 2e from line 1				3	717,1	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				3	, _ , , _	
т a	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
a b	Other (Describe in Part XIV.)	-			1 1		
_					4c		0.
5	Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (<i>This must equal Form 990, Part I, line 12.</i>)				5	717,1	
	t XIII Reconciliation of Expenses per Audited Financial Stateme	nts W	ith Expens	es per	-	, _ , , _	
1	Total expenses and losses per audited financial statements				1	752,6	66.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				•	, , , ,	
– a	Donated services and use of facilities	2a					
b	Prior year adjustments	2b			1 1		
C		2c			1 1		
d	Other losses Other (Describe in Part XIV.)	-			1 1		
e					2e		0.
					3	752,6	
3	Subtract line 2e from line 1					,52,0	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	الما					
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			1		
	Other (Describe in Part XIV.)	4b			4		0.
	Add lines 4a and 4b				4c	752,6	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)				5	134,0	
	t XIV Supplemental Information					D 134 P 4	<u> </u>
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, e 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also comple		•	•	•		Рап

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

➤ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

➤ Attach to Form 990. ➤ See separate instructions.

2011
Open to Public Inspection

Department of the Treasury Internal Revenue Service

| Inspection

Nam	ne of the organization					Employer identifi	cation number
тн	E BARTH SYNDR	OME FOUN	DATION	INC.		22-375570	4
				tside the United States. Compl	ete if the orga		
	 to Form 990, Par						
1		_		ds to substantiate the amount of its gra			
	the grantees' eligibility for	or the grants or a	assistance, and	the selection criteria used to award the	grants or ass	istance? X	Yes L No
2	For grantmakers. Desc United States.	ribe in Part V the	e organization's	procedures for monitoring the use of it	s grants and o	ther assistance outs	side the
3		he following Parl	t I. line 3 table ca	an be duplicated if additional space is r	needed.)		
	(a) Region	(b) Number of offices in the region		(d) Activities conducted in region (by type) (e.g., fundraising, program services, investments, grants to recipients located in the region)	(e) If acti is a pro describe	vity listed in (d) gram service, e specific type ce(s) in region	(f) Total expenditures for and investments in region
THE	NETHERLANDS	0	0	GRANT TO RECIPIENTS LOCATED IN THAT REGION			40,000.
3 a	Sub-total	0	0				40,000.
	Total from continuation sheets to Part I	0	0				0.
c	Totals (add lines 3a						40.000

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Schedule F (Form 990) 2011

Page 2

Schedule F (Form 990) 2011

(i) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any (h) Description of non-cash assistance (g) Amount of non-cash assistance 。 cash disbursement (f) Manner of 40,000 CHECK of cash grant (e) Amount recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 PO PERFORM RESEARCH RELATING TO BARTH (d) Purpose of grant SYNDROME. THE NETHERLANDS (c) Region Part II can be duplicated if additional space is needed. (b) IRS code section and EIN (if applicable) (a) Name of organization Part II

		4
2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by	the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	3 Enter total number of other oversity and in a notified

Schedule F (Form 990) 2011

22-3755704

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THE BARTH SYNDROME FOUNDATION, INC.

Schedule F (Form 990) 2011

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(h) Method of valuation (book, FMV, appraisal, other)					Schedule F (Form 990) 2011
(g) Description of non-cash assistance					Schedu
(f) Amount of non-cash assistance					
(e) Manner of cash disbursement					
(d) Amount of cash grant					
(c) Number of (d) Amount of recipients cash grant					
(b) Region					
(a) Type of grant or assistance					

Schedule F (Form 990) 2011

ı aı	Foreign Forms		
1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations. (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621)	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect To Certain Foreign Partnerships. (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to file Form 5713, International Boycott Report (see Instructions for Form 5713)	Yes	X No

132074 01-23-12

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization THE BARTH SYNDROME	SYNDROME	FOUNDATION,	, INC.				Employer identification number $22-3755704$	mber 04
Part I General Information on Grants and Assistance	nd Assistance							
1 Does the organization maintain records to substantiate the amount of	o substantiate the		or assistance, the	grantees' eligibility	for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection		
criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States	stance?	toring the use of grant	funds in the United	States			X Yes	ž
E	Governments and	d Organizations in the	United States.	omplete if the orga	nization answered "Y	es" to Form 990, Part	IV, line 21, for any	
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Part II can be duplicated if additional space is needed	55,000. Check this	box if no one recipien	it received more th	ian \$5,000. Part II	can be duplicated if a	additional space is nee		
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
NY SCHOOL OF MEDICINE								
550 FIRST AVENUE NEW YORK, NY 10016		N/A	40,000.	0.			RESEARCH	
UNIVERSITY OF FLORIDA, COLLEGE OF PEDIATRICS - PO BOX 100296 - GAINESVILLE, FL 32610-0296	59-6002052	N/A	39,820.	0			RESEARCH	
WAYNE STATE UNIVERSITY 5047 GULLEN MALL DETROIT, MI 48202	38-6028429	501(C)(3)	40,000.	.0			RESEARCH	
COLORADO STATE UNIVERSITY 1062 CAMPUS DELIVERY FORT COLLINS, CO 80523-1062		N/A	40,000.	.0			RESEARCH	
SANFORD-BURNHAM MEDICAL RESEARCH INSTITUTE - 10901 NORTH TORREY PINES RD - LA JOLLA, CA 92037	51-0197108	501(C)3)	.000,04	•0			RESEARCH	
2 Enter total number of section 501(c)(3) and government organizations	nd government or		isted in the line 1 table					2
3 Enter total number of other organizations listed in the line 1 table	s listed in the line	1 table					A	ا
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.	see the Instruct	ions for Form 990.					Schedule I (Form 990) (2011)	2011)

THE BARTH SYNDROME FOUNDATION, INC.

Schedule I (Form 990) (2011)

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

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(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) SIXA SUMMARY OF THE RESEARCH RESULTS IS REQUIRED TO BE PROGRESS IS BEING MADE IN ACCORDANCE WITH THE ORIGINAL PROPOSAL. FOLLOWING Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information CONTINUING AS PLANNED AND THAT REASONABLE EVERY THE CERTIFYING SIGN A DOCUMENT THE WE REQUIRE ОF INSTITUTION RECEIVING THE GRANT ON BEHALF OF THE GRANT RECIPIENT. FROM THE CONTRACTING OFFICER (d) Amount of non-cash assistance TO MAKING ANY PAYMENT, AND PRIOR TO ANY SUBSEQUENT PAYMENTS, THE GRANT RECIPIENT MUST (c) Amount of cash grant (b) Number of recipients PRIOR FUNDS CERTIFYING THAT THE RESEARCH IS INSTITUTION AND .. CERTIFICATION OF THE USE OF (a) Type of grant or assistance LINE COMPLETION OF THE WORK, H MONTHS THEREAFTER, PART THE OFFICER OF SCHEDULE

132102 01-27-12

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

Attach to Form 990.
See separate instructions.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

THE BARTH SYNDROME FOUNDATION, INC. Employer identification number 22-3755704

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director. Explain in Part III.			
	Compensation committee			
	Independent compensation consultant Z Compensation survey or study			
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			77
	Receive a severance payment or change-of-control payment?	<u>4a</u>		X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:	_		v
	The organization?	5a		X
b	Any related organization?	5b		
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:	C-		Х
	The organization?	6a		X
D	Any related organization?	6b		
7	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	_		x
0	not described in lines 5 and 6? If "Yes," describe in Part III	7		-^
8				x
0	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		 ^`
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

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Schedule J (Form 990) 2011

22-3755704

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THE BARTH SYNDROME FOUNDATION,

Schedule J (Form 990) 2011

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(C)	(D)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits		reported as deferred in prior Form 990
	Θ	133,874.	0	0	0	17,943.	151,817.	0
1 MATTHEW TOTH	€	0	0	0	0	0	0	0
	Ξ	.088,09	0	0	0	9,610.	70,490.	0
2 VALERIE BOWEN	(ii)	0	0	0	0.	0	0.	0
	(i)							
3	(ii)							
	(i)							
4	€							
	Ξ							
5	<u>(ii</u>							
	(i)							
9	(ii)							
	(i)							
7	(ii)							
	(i)							
8	(ii)							
	Θ							
6	(ii)							
	(i)							
10	(ii)							
	Ξ							
11	<u>(ii)</u>							
	Ξ							
12	(ii)							
	Ξ							
13	(E)							
	Ξ							
14	<u>(ii)</u>							
	Ξ							
15	≘							
	Ξ							
16	▣							

Schedule J (Form 990) 2011

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2011
Open to Public Inspection

Name of the organization

THE BARTH SYNDROME FOUNDATION, INC.

Employer identification number 22-3755704

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ORGANIZATIONS ADDRESSING THE CAUSES, DIAGNOSIS, TREATMENT AND CURE OF

BARTH SYNDROME; AND 3) TO ASSIST IN THE SUPPORT OF FAMILIES WITH

CHILDREN SUFFERING FROM BARTH SYNDROME.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

COSTS RELATING TO AWARENESS AND THE BSF FAMILY SERVICES PROGRAM.

EXPENSES \$ 36,044. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 2: STEPHEN AND KATHERINE MCCURDY ARE HUSBAND AND WIFE. IN ADDITION JOHN AND SUSAN WILKINS ARE MOTHER AND SON.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS SENT TO THE FULL BOARD OF DIRECTORS VIA EMAIL PRIOR TO BEING FILED WITH IRS. ALL DIRECTORS ARE AFFORDED THE OPPORTUNITY TO ASK QUESTIONS AND OFFER EDITS. THE DECISION OF WHETHER TO MAKE EDITS IS MADE BY THE STAFF PERSON IN CHARGE OF FINANCES WITHIN THE ORGANIZATION IN CONJUNCTION WITH CONSULTATION WITH OUR TAX PREPARER.

FORM 990, PART VI, SECTION B, LINE 12C: EACH BOARD MEMBER AND ALL

EMPLOYEES WHO CAN INFLUENCE THE ACTIONS OF BARTH SYNDROME FOUNDATION (BSF)

MUST FILL OUT AN ANNUAL DECLARATION STATING THAT THEY HAD NO CONFLICTS OR

IDENTIFYING THE NATURE OF THEIR INTERESTED PARTY TRANSACTIONS. IT IS THE

RESPONSIBILITY OF THE BOARD, OFFICERS, AND MANAGEMENT EMPLOYEES TO

SCRUTINIZE THEIR TRANSACTIONS AND OUTSIDE BUSINESS INTERESTS AND

RELATIONSHIPS FOR POTENTIAL CONFLICTS AND TO IMMEDIATELY MAKE SUCH

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2011)

01-23-12

Name of the organization

THE BARTH SYNDROME FOUNDATION, INC.

Employer identification number 22-3755704

DISCLOSURES. THE BOARD SHALL DETERMINE WHETHER A CONFLICT EXISTS AND IN THE

CASE OF AN EXISTING CONFLICT, WHETHER THE CONTEMPLATED TRANSACTION MAY BE

AUTHORIZED AS JUST, FAIR, AND REASONABLE TO BSF.

FORM 990, PART VI, SECTION B, LINE 15: EACH YEAR, THE EXECUTIVE AND

COMPENSATION COMMITTEES REVIEW COMPARABLE SALARIES BASED ON A RECOGNIZED

STUDY, REVIEWS INFORMATION FROM OTHER COMPARABLE ORGANIZATIONS' 990'S, AND

REVIEWS THE PERFORMANCE OF THE EXECUTIVE DIRECTOR AND THE KEY EMPLOYEES TO

DETERMINE IF THE EXISTING SALARIES FALL WITHIN THESE RANGES. AFTER A

DELIBERATION OF THIS MATTER, A NEW PROPOSED SALARY AND BENEFIT PACKAGE IS

VOTED ON. THE MINUTES OF THE BOARD OF DIRECTORS REFLECT THE NATURE OF THIS

PROCESS.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
MA,NY,CT,NJ,IL,TN,PA,VA,CA,FL,MD,UT,GA,KS

FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION MAKES ITS GOVERNING

DOCUMENTS, CONFLICT OF INTEREST AND OTHER POLICIES, AND FINANCIAL

STATEMENTS AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND/OR BY REQUEST.

FORM 990, PART XI, LINE 5, CHANGES IN NET ASSETS:

NET UNREALIZED LOSSES ON INVESTMENTS:

-1,766.

THERE HAS BEEN NO CHANGE FROM THE PRIOR YEAR IN THE OVERSIGHT OF THE

AUDIT AND SELECTION OF THE INDEPENDENT ACCOUNTANT. THE FOUNDATION HAS

AN AUDIT COMMITTEE COMPRISED OF THE CHAIRMAN, TREASURER AND SECRETARY.

THE AUDIT COMMITTEE IS RESPONSBILE FOR THE SELECTION OF THE INDEPENDENT

ACCOUNTANT AND FOR THE OVERSIGHT OF THE AUDIT OF THE FINANCIAL

01-23-1